

Date: April 25, 2024

To



The Board of Directors  
**GO DIGIT GENERAL INSURANCE LIMITED**  
1 to 6 Floor, Ananta One,  
Pride Hotel Lane, Narveer Tanaji Wadi,  
City Survey No.1579, Shivajinagar,  
Pune-411005, Maharashtra, India

Dear Sir,

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares" and such offering, the "Offer") of Go Digit General Insurance Limited (the "Company")**

We, HDFC securities Ltd, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Offer in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), the Registrar of Companies, Maharashtra at Pune (the "RoC") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

<b>Name</b>	: HDFC Securities Limited
<b>Address</b>	: iThink Techno Campus Building-B, "Alpha", Office 8, Opp. Crompton Greaves, Near Kanjurmarg Station, Kanjurmarg (East), Mumbai – 400 042, Maharashtra, India
<b>Contact Person</b>	: Dipesh Arjun Kale
<b>Telephone number</b>	: 022 3075 3400
<b>Fax number</b>	: NA
<b>E-mail</b>	: customercare@hdfcsec.com
<b>Website</b>	: www.hdfcsec.com
<b>SEBI Registration Number</b>	: INZ000186937
<b>CIN</b>	: U67120MH2000PLC152193
<b>Logo</b>	:  <b>HDFC securities</b>  Click. Invest. Grow. YEARS

NSE Registration Number: 11094

BSE Registration Number: 393



## HDFC Securities Limited

Registered Address: I Think Techno Campus, Building - B, "Alpha", Office Floor 8, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg (East), Mumbai 400 042. Tel.: +91-22-30753400 Fax: +91-22-30753435 www.hdfcsec.com

Member of NSE, BSE, MSEI, MCX | Reg No.: INZ000186937 | Member: CDSL | Reg No.: IN-DP-372-2018 | Research Analyst: INH000002475 |  
Investment Adviser: INA000011538 | PFRDA: POP-11092018 | AMFI: ARN13549 | Corporate Identity Number (CIN) - U67120MH2000PLC152193  
Compliance Officer: Murl V Karkera, Contact: +91 22 3045 3600, Email: [complianceofficer@hdfcsec.com](mailto:complianceofficer@hdfcsec.com)

We enclose a copy of our registration certificate regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("Book Running Lead Managers / BRLMs") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal advisors, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available to the public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in Offer Documents or any other Offer - related material, and may be relied upon by the Company, BRLMs and the legal advisors appointed by the Company and the BRLMs, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,  
For HDFC Securities Limited



Name: **S. Sambath Kumar**  
Designation: **Head - Third Party Product**  
Encl.: As above

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Member of NSE, BSE, MSEI, MCX | Reg No.: INZ000186937 | Member: CDSL | Reg No.: IN-DP-372-2018 | Research Analyst: INH000002475 | Investment Adviser: INA000011538 | PFRDA: POP-11092018 | AMFI: ARN13549 | Corporate Identity Number (CIN) - U67120MH2000PLC152193  
Compliance Officer: Murli V Karkera, Contact: +91 22 3045 3600, Email: [complianceofficer@hdfcsec.com](mailto:complianceofficer@hdfcsec.com)

**Annexure A**

1	Registration Number	INZ000186937
2	Date of registration/ Renewal of registration	August 2017
3	Date of expiry of registration	Till renewed further
4	If applied for renewal, date of application	No
5	Any communication from SEBI prohibiting us from acting as Syndicate Member	No
6	Any enquiry/investigation being conducted by SEBI	No
7	Period up to which registration/renewal fees has been paid	Till Renewal
8	Details of any penalty imposed	No

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Corporate Identity Number (CIN)-U67120MH2000PLC152193

SEBI Registration No.: INZ000186937 (NSE, BSE, MSEI, MCX)

For any complaints / grievance: [services@hdfcsec.com](mailto:services@hdfcsec.com)

Compliance Officer: Binkle R. Oza Contact: +91 22 3045 3600. Email: [complianceofficer@hdfcsec.com](mailto:complianceofficer@hdfcsec.com)